

H4TXH Beneficiary Worksheet

Must be completed for each Home Modification Project

Organization Name	
H4TXH Grant Number	
Veteran's Name	
Street Address	
City and Zip Code	
County of Property	

1. Veteran is requesting home modifications due to (maximum 2 boxes):

Disabled. As defined in Title 5, United States Code Annotated, Section 2108(2), "An individual who has served on active duty in the armed forces, (except as provided under section [2108a](#)) has been separated there from under honorable conditions, and has established the present existence of a service-connected disability or is receiving compensation, disability retirement benefits, or pension because of a public statute administered by the Department of Veterans Affairs or a military department."

Low-Income. Veterans and their families earning no more than 80 percent of the area median income or applicable federal poverty line, as determined under Section 2306.123 or Section 2306.1231 of the Texas Government Code. A listing is provided at:
<http://www.huduser.org/portal/datasets/il/il12/tx.pdf>

Very-Low Income. Veterans and their families earning not more than 60 percent of the area median income or applicable federal poverty line, as determined under Section 2306.123 or Section 2306.1231 of the Texas Government Code. A listing is provided at:
<http://www.huduser.org/portal/datasets/il/il12/tx.pdf>

2. Documentation is required with this Worksheet. Please provide and attach to this document (mark out all Social Security Numbers):

Copy of DD214

Depending on boxes checked in #1, include:

Disabled. Documentation showing receipt of disability retirement benefits or service-connected disability income or documentation establishing disability.

Low-Income. Copy of most recent federal tax return showing annual income.

Very Low-Income. Copy of most recent federal tax return showing annual income.

3. Copy of current mortgage statement or other official document showing that Veteran is:

- Titled owner of property. Document must be attached.
- Current on all existing mortgages or home equity loans prior to modifications. Document must be attached.

4. Income-related home modifications must complete the following:

- Low-Income.** Veterans and their families earning no more than 80 percent of the area median income (AMI) or applicable federal poverty line, as determined under Section 2306.123 or Section 2306.1231 of the Texas Government Code. A listing is provided at:
<http://www.huduser.org/portal/datasets/il/il12/tx.pdf>

Name of County:	a) 80% Income Limit:
Name of Veteran:	b) Most recent Annual Income:

The number in **b** must be less than or equal to **a**.

- Very-Low Income.** Veterans and their families earning not more than 60 percent of the area median income or applicable federal poverty line, as determined under Section 2306.123 or Section 2306.1231 of the Texas Government Code. A listing is provided at:
<http://www.huduser.org/portal/datasets/il/il12/tx.pdf>

Name of County:	a) 60% Income Limit:
Name of Veteran:	b) Most recent Annual Income:

The number in **b** must be less than or equal to **a**.

5. Description and estimated cost of this home modification. The total of this project cannot exceed \$10,000.

Itemized description	Dollar Estimate